

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200212	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2021/4/28
Tentative Offering Amount (CNY)	12 Billion	Actual Offering Amount (CNY)	12 Billion
Issue Price (CNY)	102.92	Yield	3.2830%

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