



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

26 April 2021

Issue Number	210206
Tender Type	Reopening
Tender Date	27 April 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.48%
Interest Payment Frequency	Annually
Interest Payment Date	19 April
Original Tenor	One Year
Maturity Date	19 April 2022
Issue and Settlement Date	29 April 2021
Dated Date(Value Date)	19 April 2021
Listing Date	6 May 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.