

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2021/4/27
Tentative Offering Amount (CNY)	4 Billion	Actual Offering Amount (CNY)	4 Billion
Issue Price (CNY)	101.08	Yield	3.3902%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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2021/4/28