

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2021/5/18
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	101.14	Yield	2.9511%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

CHINA DEVELOPMENT BANK
2021/5/19