

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2021/5/18
Tentative Offering Amount (CNY)	12 Billion	Actural Offering Amount (CNY)	12 Billion
Issue Price (CNY)	101.12	Yield	3.2032%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

CHINA DEVELOPMENT BANK
2021/5/19