



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26 May 2021

Issue Number	210213
Tender Type	Reopening
Tender Date	27 May 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-0.74%
Interest Payment Frequency	Quarterly
Interest Payment Dates	4 March,4 June,4 September,4 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	4 March,4 June,4 September,4 December
Original Tenor	Three Years
Maturity Date	4 March 2024
Issue and Settlement Date	1 June 2021
Dated Date(Value Date)	4 March 2021
Listing Date	3 June 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 February 2021 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.