

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2021/6/3
Tentative Offering Amount (CNY)	4 Billion	Actural Offering Amount (CNY)	4 Billion
Issue Price (CNY)	101.80	Yield	3.3286%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

CHINA DEVELOPMENT BANK
2021/6/4