



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

7 June 2021

Issue Number	210206
Tender Type	Reopening
Tender Date	8 June 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.48%
Interest Payment Frequency	Annually
Interest Payment Date	19 April
Original Tenor	One Year
Maturity Date	19 April 2022
Issue and Settlement Date	10 June 2021
Dated Date(Value Date)	19 April 2021
Listing Date	15 June 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.