

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2021/7/1
Tentative Offering Amount ( CNY )	10 Billion	Actural Offering Amount ( CNY )	10 Billion
Issue Price ( CNY )	101.68	Yield	3.1664%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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2021/7/2