

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2021/7/1
Tentative Offering Amount (CNY)	7.1 Billion	Actural Offering Amount (CNY)	7.1 Billion
Issue Price (CNY)	100.36	Yield	2.9232%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

CHINA DEVELOPMENT BANK
2021/7/2