



# 国家开发银行

CHINA DEVELOPMENT BANK

## CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

5 July 2021

Issue Number	210206
Tender Type	Reopening
Tender Date	6 July 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.48%
Interest Payment Frequency	Annually
Interest Payment Date	19 April
Original Tenor	One Year
Maturity Date	19 April 2022
Issue and Settlement Date	8 July 2021
Dated Date(Value Date)	19 April 2021
Listing Date	12 July 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

**\*Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.