

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	2102001	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2021/7/16
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	102.28	Yield	2.5794%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

CHINA DEVELOPMENT BANK
2021/7/19