



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 July 2021

Issue Number	2102001
Tender Type	Reopening
Tender Date	16 July 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.07%
Interest Payment Frequency	Annually
Interest Payment Date	24 March
Original Tenor	Three Years
Maturity Date	24 March 2024
Issue and Settlement Date	26 July 2021
Dated Date(Value Date)	24 March 2021
Listing Date	28 July 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.