

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	2102002	Original Tenor	3 Years
Interest Type	Floating	Tender Date	2021/7/16
Tentative Offering Amount ( CNY )	3 Billion	Actural Offering Amount ( CNY )	3 Billion
Issue Price ( CNY )	100	Yield	DR007+46BP (2.55%)
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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2021/7/19