



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 July 2021

Issue Number	2102002
Tender Type	New Issue
Tender Date	16 July 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Dates	26 October,26 January,26 April,26 July
Interest Reset Frequency	Quarterly
Interest Reset Dates	26 October,26 January,26 April,26 July
Original Tenor	Three Years
Maturity Date	26 July 2024
Issue and Settlement Date	26 July 2021
Dated Date(Value Date)	26 July 2021
Listing Date	28 July 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the DR007 at 5:00 pm on each trade day.

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CDB's bond yield curve available at <http://www.cdb.com.cn>.