

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|  |   |                                  |             |
|--|---|----------------------------------|-------------|
| ISIN                                     | -   | Institution<br>Nature            | Policy Bank |
| Issue<br>Number                          | 210213  | Original Tenor                   | 3 Years     |
| Interest Type                            | Floating<br>(Reference Rate:1 Year LPR)               | Tender Date                      | 2021/7/22   |
| Tentative<br>Offering<br>Amount<br>(CNY) | 3 Billion   | Actural Offering<br>Amount (CNY) | 3 Billion   |
| Issue Price<br>(CNY)                     | 101.20  | Yield                            | 2.8064%     |
| Underwriter                              | CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group |                                  |             |

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