CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| ISIN | - | Institution Nature | Policy Bank |
|---------------------------------|---|-------------------------------|-------------|
| Issue Number | 210208 | Original Tenor | 5 Years |
| Interest Type | Fixed | Tender Date | 2021/10/19 |
| Tentative Offering Amount (CNY) | 9 Billion | Actural Offering Amount (CNY) | 9 Billion |
| Issue Price | 99.12 | Coupon | 3.0988% |
| Underwriter | CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group | | |

