CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| ISIN | - | Institution Nature | Policy Bank |
|---------------------------------|---|------------------------------|-------------|
| Issue Number | 210220 | Original Tenor | 20 Years |
| Interest Type | Fixed | Tender Date | 2022/1/11 |
| Tentative Offering Amount (CNY) | 3 Billion | Actual Offering Amount (CNY) | 3 Billion |
| Issue Price | 102.38 | Yield | 3.367% |
| Underwriter | CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group | | |

