CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 March 2022

Issue Number	220205
Tender Type	Reopening
Tender Date	3 March 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	3%
Interest Payment Frequency	Annually
Interest Payment Date	17 January
Original Tenor	Ten Years
Maturity Date	17 January 2032
Issue and Settlement Date	7 March 2022
Dated Date(Value Date)	17 January 2022
Listing Date	9 March 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at http://www.cdb.com.cn.