CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

30 March 2022

Issue Number	227704
Tender Type	New Issue
Tender Date	31 March 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	90 Days
Maturity Date	30 June 2022
Issue and Settlement Date	1 April 2022
Dated Date(Value Date)	1 April 2022
Listing Date	6 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at http://www.cdb.com.cn.