国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

25 April 2022

Issue Number	220203
Tender Type	Reopening
Tender Date	26 April 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 11 Billion
Interest Type	Fixed
Coupon Rate	2.65%
Interest Payment Frequency	Annually
Interest Payment Date	24 February
Original Tenor	Five Years
Maturity Date	24 February 2027
Issue and Settlement Date	27 April 2022
Dated Date(Value Date)	24 February 2022
Listing Date	29 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at http://www.cdb.com.cn.