CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| ISIN | - | Institution Nature | Policy Bank |
|---------------------------------|---|------------------------------|-------------|
| Issue Number | 220209 | Original Tenor | 7 Years |
| Interest Type | Fixed | Tender Date | 2022/9/29 |
| Tentative Offering Amount (CNY) | 2 Billion | Actual Offering Amount (CNY) | 2 Billion |
| Issue Price | 99.10 | Yield | 2.8541% |
| Underwriter | CHINA DEVELOPMENT BANK 2022 Annual Underwriting Group | | |

