



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24 October 2022

Issue Number	220216
Tender Type	New Issue
Tender Date	25 October 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	27 October
Original Tenor	One Year
Maturity Date	27 October 2023
Issue and Settlement Date	27 October 2022
Dated Date(Value Date)	27 October 2022
Listing Date	31 October 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.