



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

28 November 2022

Issue Number	092202001
Tender Type	Reopening
Tender Date	29 November 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	2.09%
Interest Payment Frequency	Annually
Interest Payment Date	17 November
Original Tenor	One Year
Maturity Date	17 November 2023
Issue and Settlement Date	1 December 2022
Dated Date(Value Date)	17 November 2022
Listing Date	2 December 2022
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.