



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

3 April 2023

Issue Number	230201
Tender Type	Reopening
Tender Date	4 April 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.39%
Interest Payment Frequency	Annually
Interest Payment Date	2 March
Original Tenor	One Year
Maturity Date	2 March 2024
Issue and Settlement Date	6 April 2023
Dated Date(Value Date)	2 March 2023
Listing Date	10 April 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.