

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	230202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2023/6/6
Tentative Offering Amount (CNY)	6.5 Billion	Actual Offering Amount (CNY)	6.5 Billion
Issue Price (CNY)	101.74	Yield	2.3102%
Underwriter	CHINA DEVELOPMENT BANK 2023 Annual Underwriting Group		

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