

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	230210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2023/7/6
Tentative Offering Amount ( CNY )	15 Billion	Actual Offering Amount ( CNY )	15 Billion
Issue Price ( CNY )	101.20	Coupon Rate	2.7233%
Underwriter	CHINA DEVELOPMENT BANK 2023 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	230214	Original Tenor	3 Years
Interest Type	Floating Reference Rate: DR007	Tender Date	2023/7/6
Tentative Offering Amount ( CNY )	2.5 Billion	Actual Offering Amount ( CNY )	2.5 Billion
Issue Price ( CNY )	100.75	Coupon Rate	2.3309%
Underwriter	CHINA DEVELOPMENT BANK 2023 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	210220	Original Tenor	20 Years
Interest Type	Fixed	Tender Date	2023/7/6
Tentative Offering Amount ( CNY )	2 Billion	Actual Offering Amount ( CNY )	2 Billion
Issue Price ( CNY )	107.98	Coupon Rate	3.0814%
Underwriter	CHINA DEVELOPMENT BANK 2023 Annual Underwriting Group		

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