



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

20 September 2023

Issue Number	092302002
Tender Type	Reopening
Tender Date	21 September 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 1.5 Billion
Interest Type	Fixed
Coupon Rate	2.71%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	Seven Years
Maturity Date	10 July 2030
Issue and Settlement Date	22 September 2023
Dated Date(Value Date)	10 July 2023
Listing Date	25 September 2023
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.