## CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| nii?                            |   |                               |             |
|---------------------------------|---|-------------------------------|-------------|
| ISIN                            |   | Institution<br>Nature         | Policy Bank |
| Issue<br>Number                 | 09240201  | Original Tenor                | 7 Years     |
| Interest Type                   | Fixed   | Tender Date                   | 2025/2/6    |
| Tentative Offering Amount (CNY) | 5 Billion   | Actural Offering Amount (CNY) | 5 Billion   |
| Issue Price                     | 106.24  | Yield                         | 1.5661 %    |
| Underwriter                     | CHINA DEVELOPMENT BANK 2024 Annual Underwriting Group |                               |             |



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|---------------------------------|---|-------------------------------|-------------|
| ISIN                            |   | Institution<br>Nature         | Policy Bank |
| Issue<br>Number                 | 09240203  | Original Tenor                | 3 Years     |
| Interest Type                   | Fixed   | Tender Date                   | 2025/2/6    |
| Tentative Offering Amount (CNY) | 7 Billion   | Actural Offering Amount (CNY) | 7 Billion   |
| Issue Price                     | 101.77  | Yield                         | 1.4031 %    |
| Underwriter                     | CHINA DEVELOPMENT BANK 2024 Annual Underwriting Group |                               |             |

