

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/2/14
Tentative Offering Amount (CNY)	12 Billion	Actual Offering Amount (CNY)	12 Billion
Issue Price (CNY)	99.2	Yield	1.472 %
Underwriter	CHINA DEVELOPMENT BANK 2024 Annual Underwriting Group		

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2025/2/17