

# CHINA DEVELOPMENT BANK

## ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/3/6
Tentative Offering Amount ( CNY )	12 Billion	Actual Offering Amount ( CNY )	12 Billion
Issue Price ( CNY )	98.64	Yield	1.6095 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2025/3/7



CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/3/6
Tentative Offering Amount ( CNY )	20 Billion	Actural Offering Amount ( CNY )	20 Billion
Issue Price ( CNY )	99.04	Yield	1.7069 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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