

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2025/3/6
Tentative Offering Amount ( CNY )	6 Billion	Actural Offering Amount ( CNY )	6 Billion
Issue Price ( CNY )	99.46	Yield	1.6891 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2025/3/7



CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2025/3/6
Tentative Offering Amount ( CNY )	4 Billion	Actural Offering Amount ( CNY )	4 Billion
Issue Price ( CNY )	98.62	Yield	1.8276 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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