

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/3/27
Tentative Offering Amount (CNY)	13 Billion	Actual Offering Amount (CNY)	13 Billion
Issue Price (CNY)	98.56	Yield	1.6512 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/3/28

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/3/27
Tentative Offering Amount (CNY)	19 Billion	Actural Offering Amount (CNY)	19 Billion
Issue Price (CNY)	98.32	Yield	1.8016 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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发行专用章

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2025/3/27
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	100.27	Yield	1.9018 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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