

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/5/27
Tentative Offering Amount ( CNY )	5 Billion	Actural Offering Amount ( CNY )	5 Billion
Issue Price ( CNY )	100	Yield	1.52 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/5/27
Tentative Offering Amount ( CNY )	10 Billion	Actual Offering Amount ( CNY )	10 Billion
Issue Price ( CNY )	99.36	Yield	1.5261 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/5/28



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ISIN	-	Institution Nature	Policy Bank
Issue Number	250210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/5/27
Tentative Offering Amount ( CNY )	21 Billion	Actual Offering Amount ( CNY )	21 Billion
Issue Price ( CNY )	101.52	Yield	1.6618 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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