

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/7/22
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.28	Yield	1.4933 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/7/23

发行专用章

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/7/22
Tentative Offering Amount (CNY)	11 Billion	Actural Offering Amount (CNY)	11 Billion
Issue Price (CNY)	100.04	Yield	1.5673 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250215	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/7/22
Tentative Offering Amount (CNY)	20 Billion	Actural Offering Amount (CNY)	20 Billion
Issue Price (CNY)	99.76	Yield	1.6939 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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