

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/8/5
Tentative Offering Amount ( CNY )	5 Billion	Actural Offering Amount ( CNY )	5 Billion
Issue Price ( CNY )	100.28	Yield	1.5255 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/8/5
Tentative Offering Amount ( CNY )	11 Billion	Actural Offering Amount ( CNY )	11 Billion
Issue Price ( CNY )	99.76	Yield	1.6408 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/8/6

## CHINA DEVELOPMENT BANK

## ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250215	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/8/5
Tentative Offering Amount ( CNY )	18 Billion	Actural Offering Amount ( CNY )	18 Billion
Issue Price ( CNY )	99.28	Yield	1.7546 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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