

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2025/8/14
Tentative Offering Amount ( CNY )	8 Billion	Actural Offering Amount ( CNY )	8 Billion
Issue Price ( CNY )	100.39	Yield	1.6098 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK  
2025/8/15  
发行专用章

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2025/8/14
Tentative Offering Amount ( CNY )	2 Billion	Actural Offering Amount ( CNY )	2 Billion
Issue Price ( CNY )	99.82	Yield	1.7599 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

