

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250206	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2025/8/14
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.69	Yield	1.3397 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/8/14
Tentative Offering Amount (CNY)	11 Billion	Actural Offering Amount (CNY)	11 Billion
Issue Price (CNY)	99.72	Yield	1.6582 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250215	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/8/14
Tentative Offering Amount (CNY)	18 Billion	Actural Offering Amount (CNY)	18 Billion
Issue Price (CNY)	98.88	Yield	1.8043 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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