

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250206	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2025/8/28
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.74	Yield	1.3419 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/8/29

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/8/28
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	99.48	Yield	1.7248 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250215	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/8/28
Tentative Offering Amount (CNY)	14 Billion	Actual Offering Amount (CNY)	14 Billion
Issue Price (CNY)	98.56	Yield	1.8483 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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发行专用章

