

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250206	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2025/9/1
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.73	Yield	1.3845 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2025/9/2



CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/9/1
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	99.6	Yield	1.7025 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2025/9/2



CHINA DEVELOPMENT BANK
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ISIN	-	Institution Nature	Policy Bank
Issue Number	250214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2025/9/1
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	99.55	Yield	1.7125 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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