CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| ISIN | - - | Institution Nature | Policy Bank |
|---------------------------------|---|-------------------------------|-------------|
| Issue Number | 250206 | Original Tenor | 1 Years |
| Interest Type | Fixed | Tender Date | 2025/9/4 |
| Tentative Offering Amount (CNY) | 7 Billion | Actural Offering Amount (CNY) | 7 Billion |
| Issue Price | 100.76 | Yield | 1.3519 % |
| Underwriter | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group | | |

CHINA DEVELOPMENT BANK 2025/9/5

CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| ISIN | <u>-</u> | Institution Nature | Policy Bank |
|---------------------------------|---|-------------------------------|-------------|
| Issue Number | 250208 | Original Tenor | 5 Years |
| Interest Type | Fixed | Tender Date | 2025/9/4 |
| Tentative Offering Amount (CNY) | 8 Billion | Actural Offering Amount (CNY) | 8 Billion |
| Issue Price | 99.76 | Yield | 1.6702 % |
| Underwriter | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group | | |

CHINA DEVELOPMENT BANK 2025/9/5

CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| ISIN | - | Institution Nature | Policy Bank |
|---------------------------------|---|-------------------------------|-------------|
| Issue Number | 250220 | Original Tenor | 10 Years |
| Interest Type | Fixed | Tender Date | 2025/9/4 |
| Tentative Offering Amount (CNY) | 16 Billion | Actural Offering Amount (CNY) | 16 Billion |
| Issue Price | 100 | Yield | 1.87 % |
| Underwriter | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group | | |

CHINA DEVELOPMENT BANK 2025/9/5