

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2025/9/4
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	100.51	Yield	1.5981 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2025/9/4
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.7	Yield	1.7966 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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