

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/9/16
Tentative Offering Amount ( CNY )	6 Billion	Actural Offering Amount ( CNY )	6 Billion
Issue Price ( CNY )	100.36	Yield	1.5827 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/9/16
Tentative Offering Amount ( CNY )	6 Billion	Actural Offering Amount ( CNY )	6 Billion
Issue Price ( CNY )	99.4	Yield	1.7624 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/9/16
Tentative Offering Amount ( CNY )	12 Billion	Actural Offering Amount ( CNY )	12 Billion
Issue Price ( CNY )	98.8	Yield	2.0109 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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