

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2025/9/18
Tentative Offering Amount (CNY)	7 Billion	Actual Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.18	Yield	1.7393 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09250209	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2025/9/18
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	100	Yield	1.95 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/9/18
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	99.64	Yield	1.711 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250211	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2025/9/18
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.03	Yield	1.5418 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/9/18
Tentative Offering Amount (CNY)	12 Billion	Actural Offering Amount (CNY)	12 Billion
Issue Price (CNY)	99.2	Yield	1.9671 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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