

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2025/9/22
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	99.49	Yield	1.7729 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/9/23

发行专用章