## CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

| -                               |   |                               |             |
|---------------------------------|---|-------------------------------|-------------|
| ISIN                            |   | Institution<br>Nature         | Policy Bank |
| Issue<br>Number                 | 250208  | Original Tenor                | 5 Years     |
| Interest Type                   | Fixed   | Tender Date                   | 2025/9/23   |
| Tentative Offering Amount (CNY) | 7 Billion   | Actural Offering Amount (CNY) | 7 Billion   |
| Issue Price                     | 99.52   | Yield                         | 1.743 %     |
| Underwriter                     | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                               |             |

CHINA DEVELOPMENT BANK 2025/9/24