

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|                                            |                                                       |                                   |             |
|--------------------------------------------|-------------------------------------------------------|-----------------------------------|-------------|
| ISIN                                       | -                                                     | Institution<br>Nature             | Policy Bank |
| Issue<br>Number                            | 250208                                                | Original Tenor                    | 5 Years     |
| Interest Type                              | Fixed                                                 | Tender Date                       | 2025/10/9   |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 7 Billion                                             | Actual Offering<br>Amount ( CNY ) | 7 Billion   |
| Issue Price<br>( CNY )                     | 99.64                                                 | Yield                             | 1.733 %     |
| Underwriter                                | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                                   |             |

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|                                            |                                                       |                                    |             |
|--------------------------------------------|-------------------------------------------------------|------------------------------------|-------------|
| ISIN                                       | -                                                     | Institution<br>Nature              | Policy Bank |
| Issue<br>Number                            | 250211                                                | Original Tenor                     | 1 Years     |
| Interest Type                              | Fixed                                                 | Tender Date                        | 2025/10/9   |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 6 Billion                                             | Actural Offering<br>Amount ( CNY ) | 6 Billion   |
| Issue Price<br>( CNY )                     | 100.14                                                | Yield                              | 1.5169 %    |
| Underwriter                                | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                                    |             |

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|--------------------------------------------|-------------------------------------------------------|------------------------------------|-------------|
| ISIN                                       | -                                                     | Institution<br>Nature              | Policy Bank |
| Issue<br>Number                            | 250220                                                | Original Tenor                     | 10 Years    |
| Interest Type                              | Fixed                                                 | Tender Date                        | 2025/10/9   |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 5 Billion                                             | Actural Offering<br>Amount ( CNY ) | 5 Billion   |
| Issue Price<br>( CNY )                     | 99.12                                                 | Yield                              | 1.9887 %    |
| Underwriter                                | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                                    |             |

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