

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/11/4
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.66	Yield	1.525 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/11/4
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.48	Yield	1.7027 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/11/4
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.24	Yield	1.8779 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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