

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2025/11/6
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.63	Yield	1.6605 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250209	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2025/11/6
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	100.78	Yield	1.8685 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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