

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250211	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2025/11/17
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.33	Yield	1.4799 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2025/11/18

发行专用章

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2025/11/17
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	99.68	Yield	1.6063 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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